



## Estate Gift Intention Form

So that we may properly thank you and acknowledge your future gift to the Albuquerque Museum Foundation, please complete the following information:

*Your information will remain confidential, and we do not share our mailing list.*

### Donor Contact Information

\_\_\_\_\_  
Name Spouse/Partner Name (if applicable)

\_\_\_\_\_  
Mailing Address City, State, Zip Code

Telephone – Home \_\_\_\_\_ - Other \_\_\_\_\_

\_\_\_\_/\_\_\_\_/\_\_\_\_  
Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Spouse/Partner DOB \_\_\_\_\_  
Email address

**Alternate Contact Info** (attorney, financial advisor, personal representative, family member)

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Organization \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone (\_\_\_\_) \_\_\_\_\_ Email \_\_\_\_\_

### Purpose of Gift:

\_\_\_ This is an unrestricted gift. \_\_\_ This gift is to be used for the following purpose(s) or program(s):

\_\_\_ Endowment    \_\_\_ Education    \_\_\_ Collections Development and Expansion    \_\_\_ Exhibits

### Type of Gift:

\_\_\_ Will    \_\_\_ Revocable Trust    \_\_\_ Life Insurance    \_\_\_ Retirement Plan/IRA

\_\_\_ Irrevocable Trust    \_\_\_ Other (please describe):

**Description of Gift:** Please describe your gift to the Albuquerque Museum Foundation:

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(e.g., percentage of estate, specific dollar amount, description of property)

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If percentage of an estate, I estimate today's value of this gift to be \$ \_\_\_\_\_

Is this a "contingent" gift?      Yes \_\_\_\_\_      No \_\_\_\_\_

(The Albuquerque Museum Foundation is an alternate beneficiary and will only receive the gift under certain circumstances.)

If yes, please describe the contingent circumstances: \_\_\_\_\_  
\_\_\_\_\_

### Recognition of Gift

\_\_\_ My gift is anonymous.

\_\_\_ My gift may be acknowledged at the Foundation's discretion.

\_\_\_ My gift may be acknowledged with the following considerations (e.g., do not disclose amount):  
\_\_\_\_\_  
\_\_\_\_\_

I/We understand this is not a legal or binding commitment on my/our estate. The Albuquerque Museum Foundation should understand the size of this future gift may be significantly different from the amount estimated above. If for any reason in the future the Albuquerque Museum Foundation is no longer included in my/our plan, I/we will notify the Foundation so that my/our records may be updated.

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

If you have questions regarding this form or your planned gift intentions, please contact:

**Elaine Richardson**

**(505) 677 - 8491**

[erichardson@albuquerquemuseumfoundation.org](mailto:erichardson@albuquerquemuseumfoundation.org)

[albuquerquemuseumfoundation.org](http://albuquerquemuseumfoundation.org)